

CANADIAN EXPLORATION
EXPERIENCED TEAM
EXCEPTIONAL VALUE



GOLD BULLION
DEVELOPMENT CORP

Corporate Presentation

FEBRUARY 2013

TSX-V: GBB • OTC PK: GBBFF • FRANKFURT: B6D

www.goldbulliondevelopmentcorp.com

“The Next Cadillac Trend Discovery”

The People Behind Gold Bullion

Frank J. Basa, P. Eng. - President, CEO & Chairman

- With 3 decades global experience in gold mining, exploration and development Mr. Basa possesses expertise in milling, gravity concentration, flotation, leaching and refinement of both precious and base metals. Frank Basa is a graduate of McGill University and is a registered professional hydrometallurgical engineer

Ronald J. Goguen Sr. - Director

- Mr. Goguen became a Director of Gold Bullion Development Corp in 2011. He was the President and CEO of Major Drilling Group International Inc. from the early 1980's until 2000, building the firm into one the largest drilling companies in the world with 33 operations in 15 countries. Mr Goguen was also a Board Member with the Northeast Bancorp from 1990 to 2010. Currently, Mr. Goguen is a Director with Beaver Brook Antimony Mine Inc. and sits on the Board of Colibri Resource Corporation. In 1995, the Governor General of Canada awarded Mr. Goguen Entrepreneur of the Year honours for Atlantic Canada

Roger Thomas - Director and Secretary

- Mr. Thomas brings a career in the investment industry that spanned some 3 decades. He joined Gold Bullion Development Corp. as a Director in 2008 after gaining considerable expertise in finance and marketing with The National Bank, Blackmont Capital and B.C.E among others. Roger Thomas is a graduate of Carleton University where he focused his studies on finance, economics and accounting. Previous to that he studied engineering and used his expertise with the U.S. Air Force and Canadian Military to ensure optimum performance from their sophisticated communication systems

Jacques F. Monette - Director

- Career miner who has been engaged in every facet of underground mining for more than 40 years

Thomas P. Devlin - Chief Financial Officer

- Tom Devlin represents forty years of accounting and management experience in the investment and junior resource industries

Annemette Jorgensen - Director

- Ms. Jorgensen has been head of Corporate Development with Gold Bullion since February 2010. She was appointed a Director in April 2012. Annemette Jorgensen brings 2 decades of finance, media, marketing and investor relations' expertise to the Gold Bullion Board. She raised over a million dollars per month as Manager of Debentures Investments with the TSX listed firm Samoth Capital. Other executive positions held include Residential Leasing Manager at Bentall Capital Corporation and Corporate Sales Manager with The Vancouver Board of Trade

SGS Canada Inc. - Geological, Environmental & Engineering Consultant

- Global Leader and innovator in inspection, verification, testing and certification services. Founded in 1878, SGS is recognized as the global benchmark in quality and integrity. With more than 67,000 employees, SGS operates a network of over 1,250 offices and laboratories around the world



Company Snapshot

UPDATED RESOURCE ESTIMATE FROM GRANADA GOLD PROPERTY

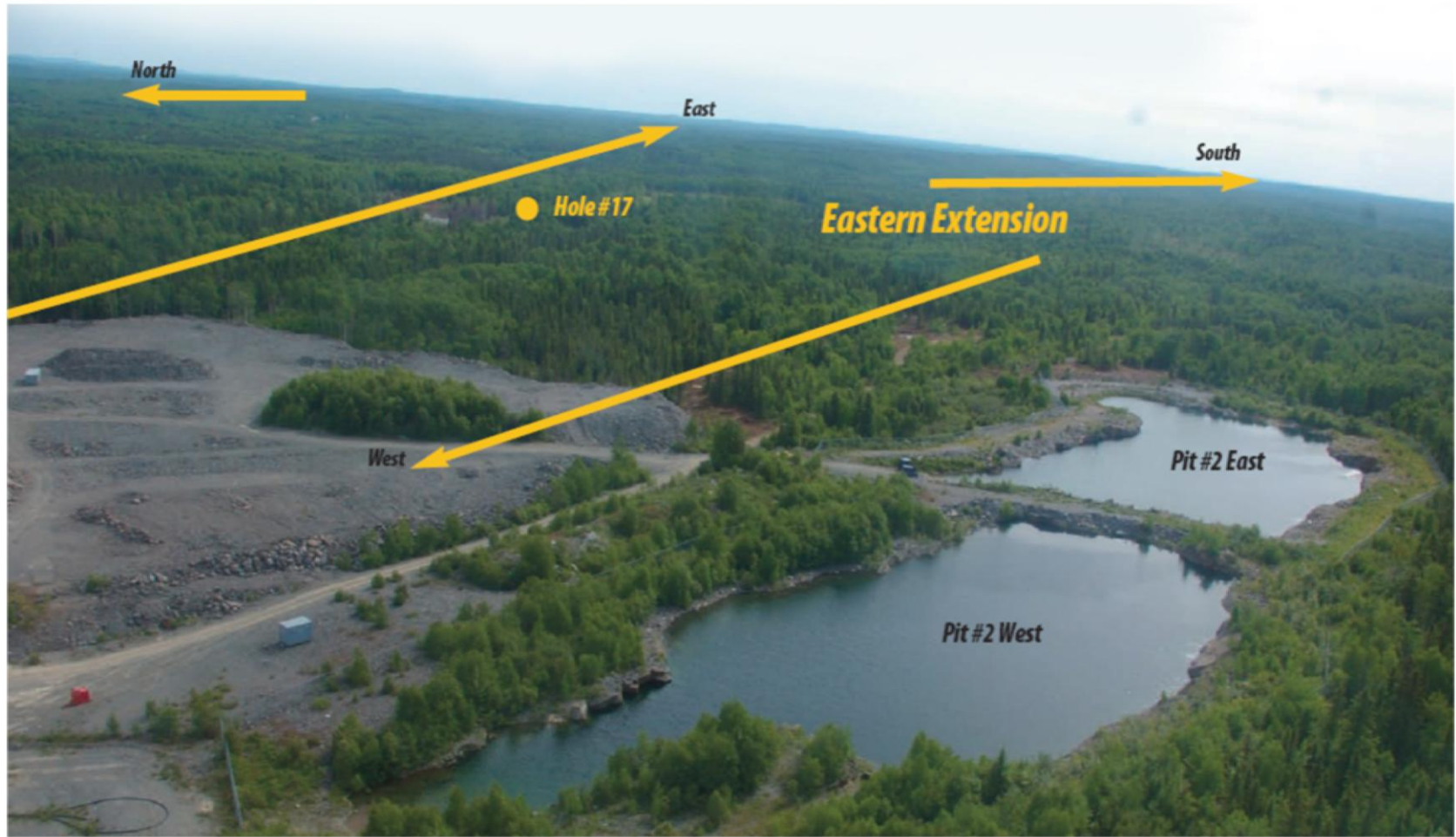
- Thus far, Gold Bullion's Granada Property contains a **measured resource of 946,000 ounces** (28.735 million tonnes grading 1.02 g/t), **an indicated resource of 659,400 ounces** (18.740 million tonnes grading 1.09 g/t), and **an inferred resource of 1,033,000 ounces gold** (29.975 million tonnes grading 1.07 g/t Au) using a cut-off grade of 0.40 g/t. This adds up to just under 2.64 million ounces of gold over all 3 categories.
- The Company intends to continue exploration at the Granada Gold Property as a potential high tonnage near surface gold deposit also with the possibility of a high grade underground mining scenario
- Granada is a former producer located along the prolific "Cadillac Trend" where numerous multi-million ounce deposits have been discovered and developed

Capitalization February 13, 2013

Share Price:	\$0.07 CDN
Basic Shares (M):	228,486,974
Fully Diluted Shares (M):	262,546,839
Market Capitalization:	\$16M
Insider/Management Ownership:	Approx 4%



Granada Gold Property



Granada Gold Property – Open in All Directions: East, West, North, South And at Depth



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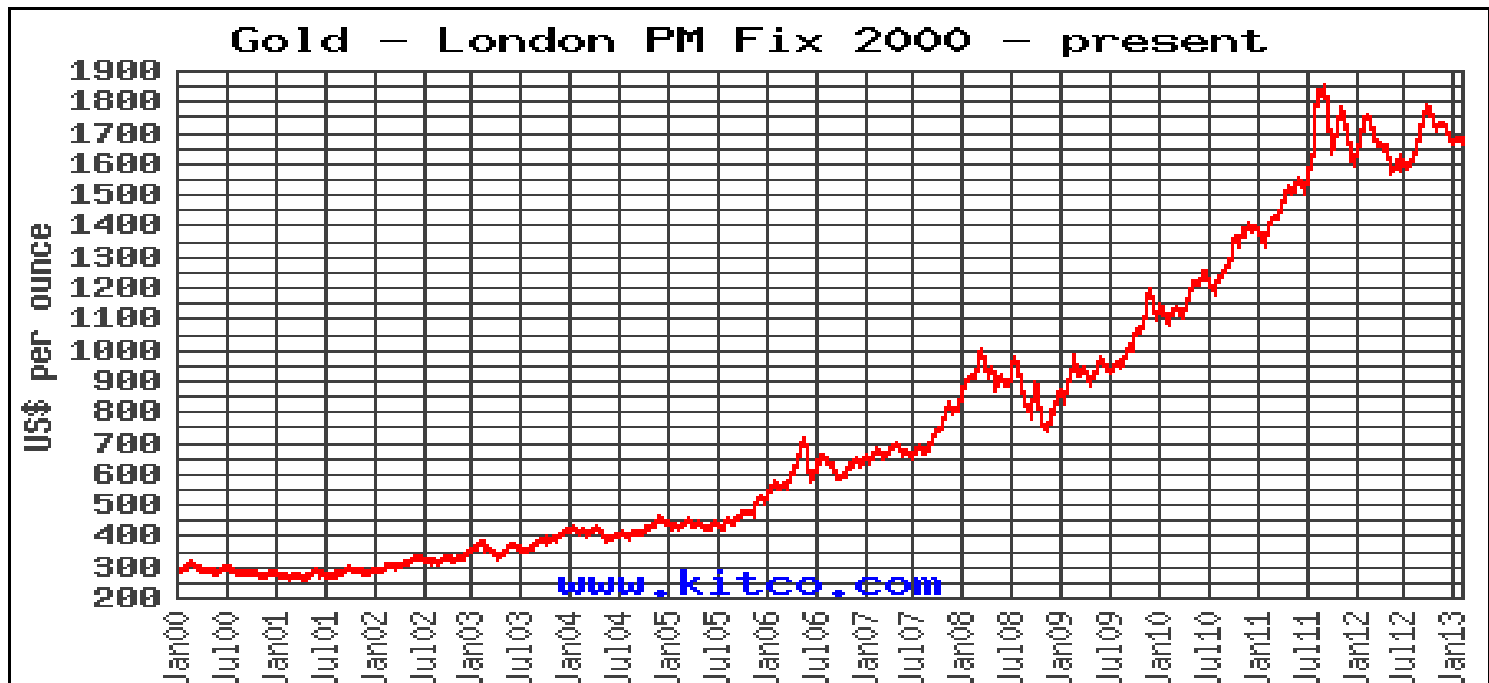
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Gold Bullion Share Performance



Granada Geology – *Historic Producer*

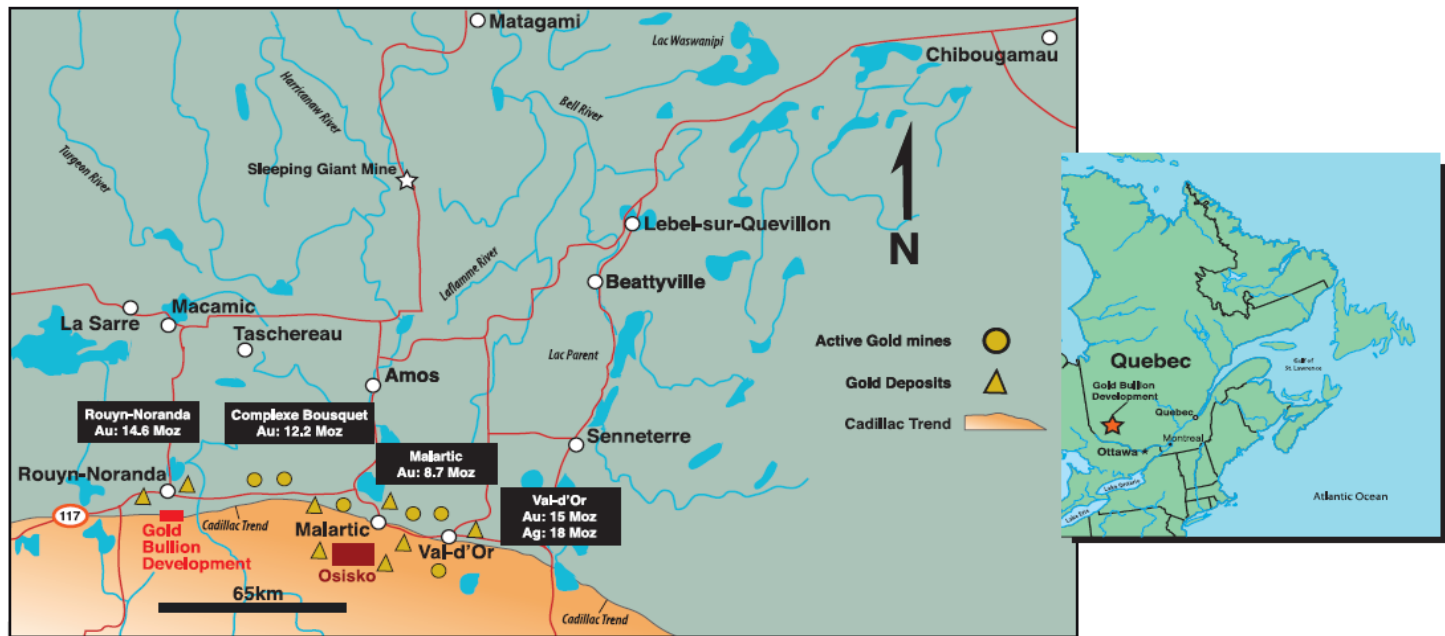
- Granada Mine produced over 50,000 ounces of gold from high grade quartz veins between 1930 and 1935 before fire destroyed the surface structures
- Nearly 500 shallow holes over a mostly small footprint were drilled in the 1980's and 1990's with encouraging results
- Plunging gold prices in the 1990's put a halt to exploration efforts



Property Location – The Golden Highway

The Province of Quebec is a strongly pro-mining and a politically safe jurisdiction in which to operate. It was ranked fifth globally in the 2012 mining survey published annually by the Fraser Institute.

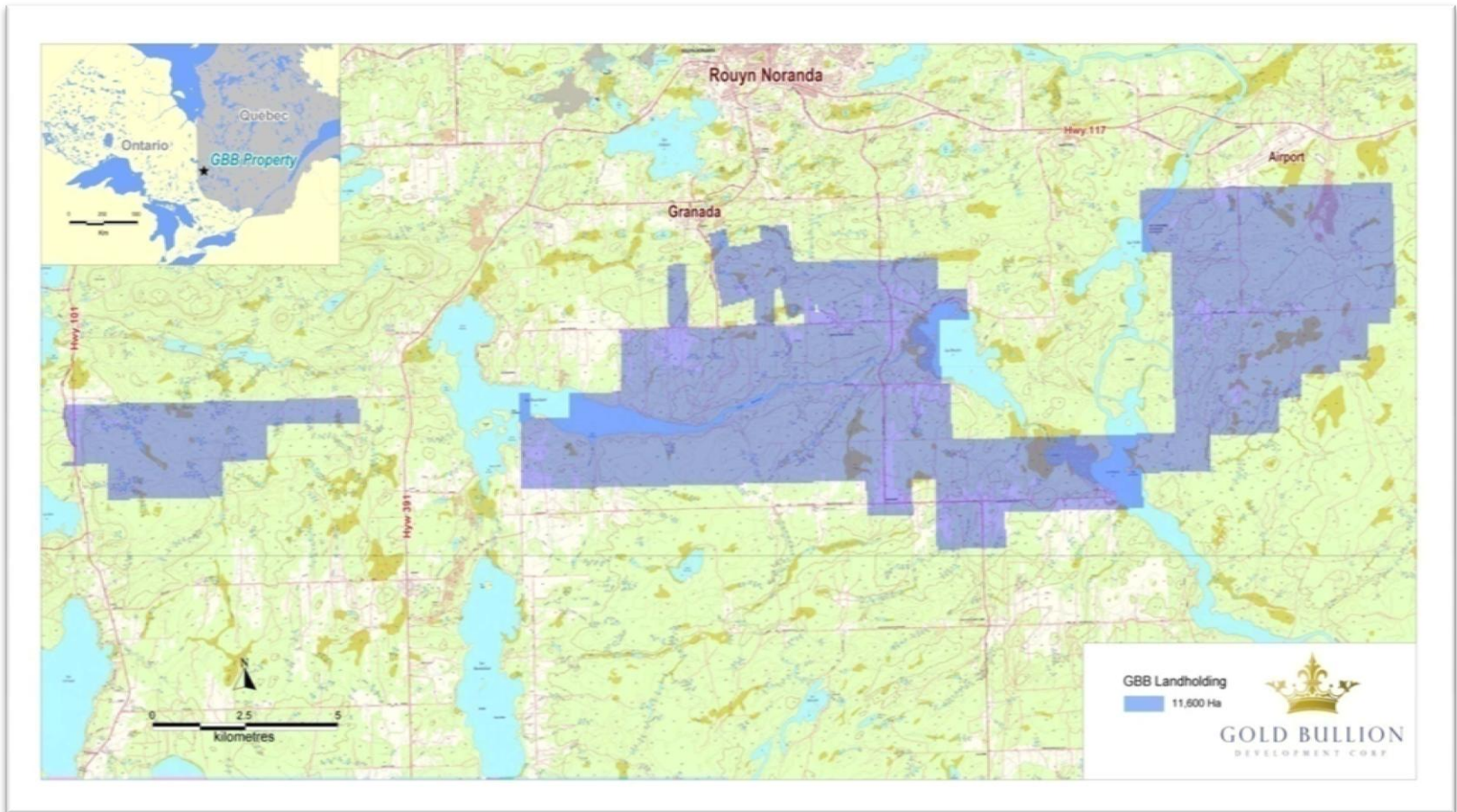
The Granada Gold Property is situated in the heart of the famous Abitibi Greenstone Belt and along the prolific “Cadillac Trend” which has produced numerous multi-million ounce gold deposits.



Property Location – The Golden Highway

Granada Gold Property - 11,000 Hectares.

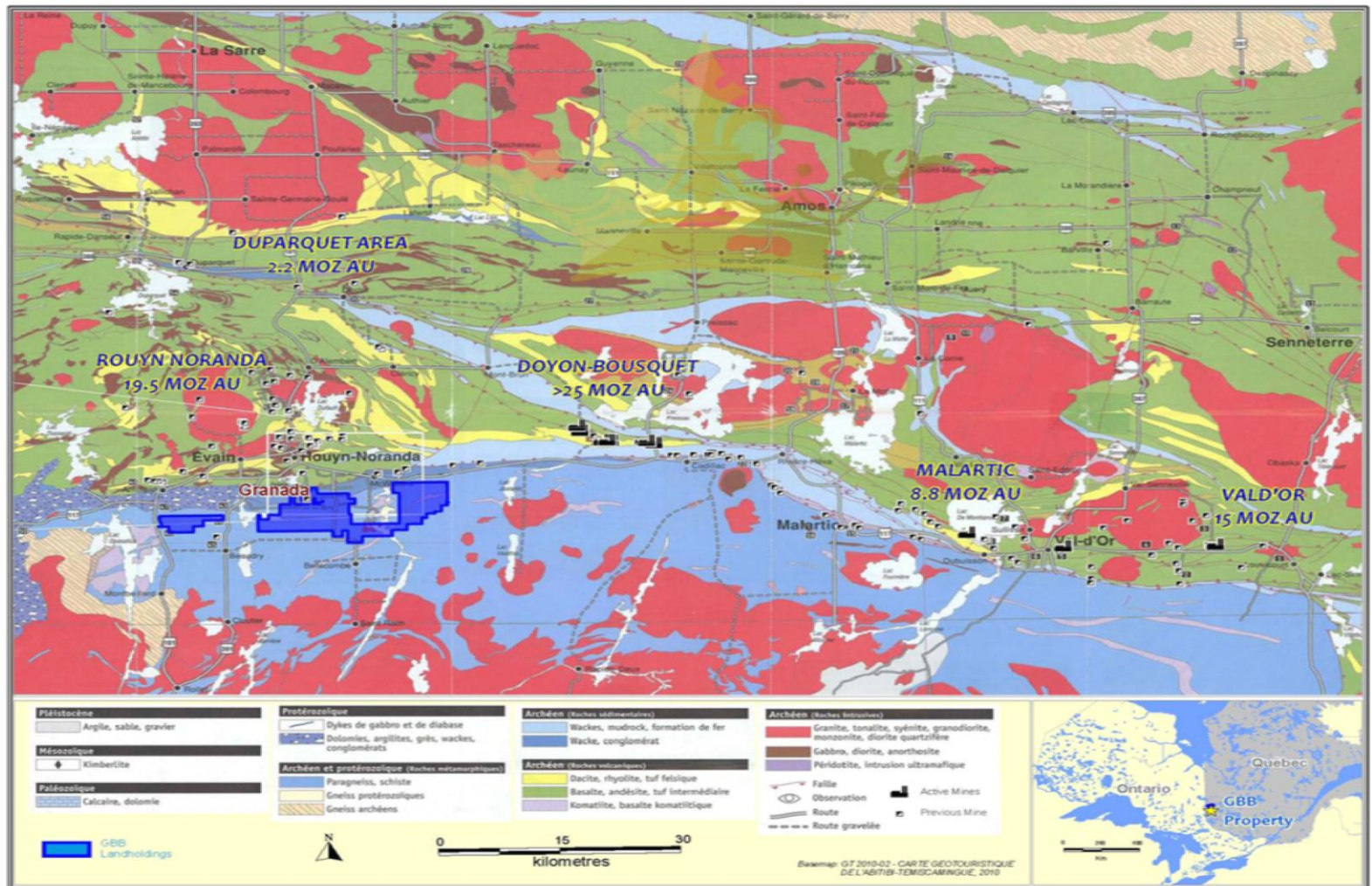
Gold Bullion Development – Dominant Landholder In Emerging Granada Mining Camp.



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Property Location – The Golden Highway



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Granada Up Close



Welcome to Gold Bullion Development Corp



Road into Granada Property



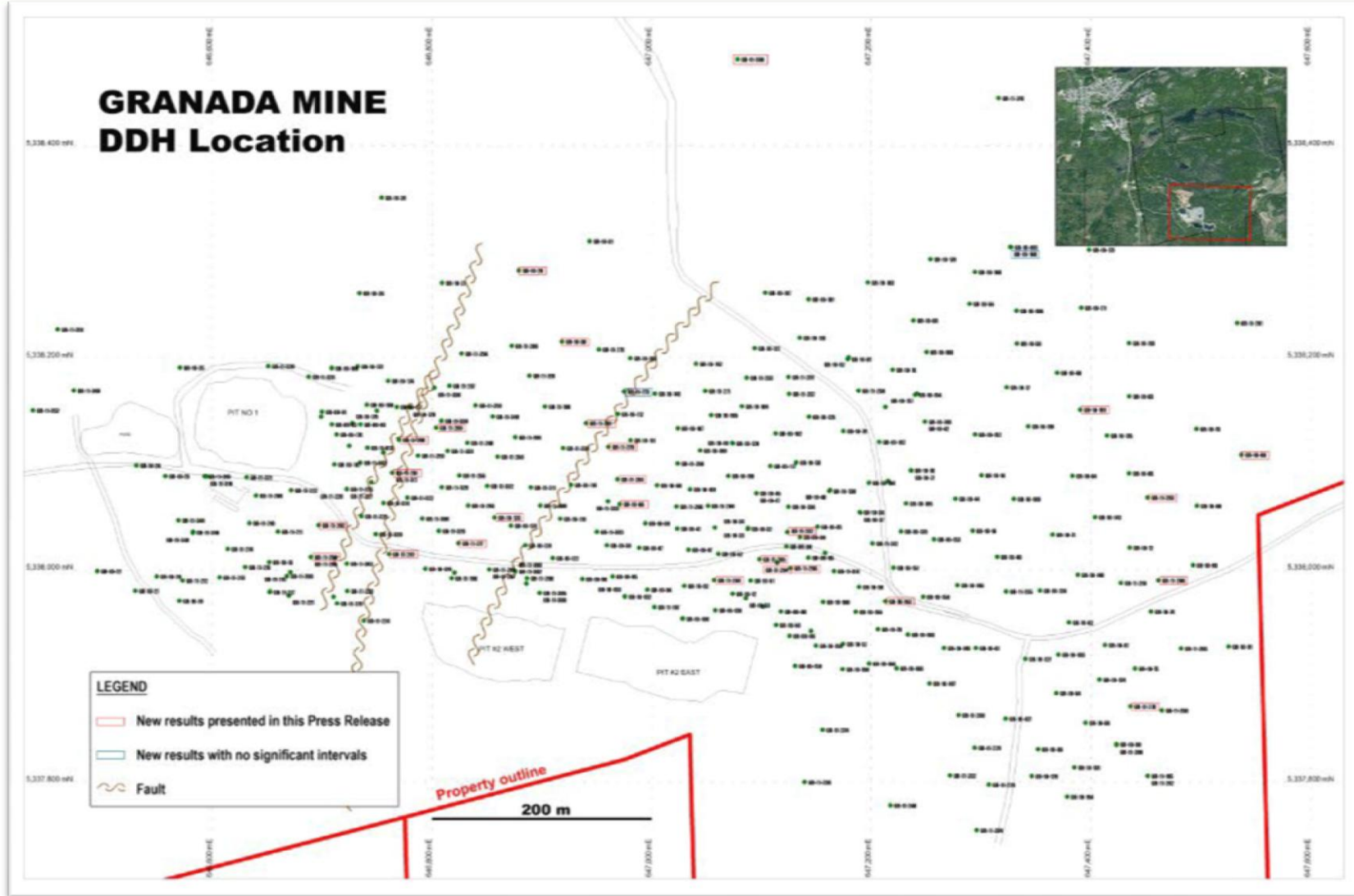
On-Site Activity



Granada Core by Pit 1



LONG Bars Zone Drill Map



LONG Bars Zone Phase 2 Drilling

- Major Expansion of LONG Bars Zone Eastern Extension
- Continued Development of LONG Bars Zone
- 25,000 metre Phase 2 drill program significantly expanded the Eastern Extension to as much as 500 metres north to south and 600 metres west to east
- Visible gold and disseminated sulphides were increasingly observed in porphyry during Phase 2 drilling
- Mineralization was encountered near-surface and at depth (below 200 metres vertical depth where there has been limited historical drilling at Granada)



GR-10-86 was an important Phase 2 discovery of near surface mineralization in the southernmost area of the Eastern Extension. The hole, which featured intense alteration, returned an interval of 84.6 metres grading 1.00 g/t Au. Visible gold was intersected at two different depths, in a brecciated quartz vein and in feldspar porphyry.



An example of the type of porphyry that has been intersected in many LONG Bars Zone holes.



LONG Bars Zone Phase 2 Drilling

- GR-10-113 was the most spectacular hole to date. It intersected 1.295 g/t Au over 161.42 metres, from 22.97 metres to 184.39, 4.927 g/t Au over 40.05 metres, 162.75 g/t Au over 1.09 metres, all within a wider interval of 229.95 metres grading 0.926 g/t Au
- GR-10-55 intersected 1.85 g/t Au over 99.06 metres within a wider interval of 356.6 metres grading 0.60 g/t Au
- GR-10-53 intersected 2.16 g/t Au over 68.3 metres, including a high grade section of 4.60 g/t Au over 26 metres, within a wider interval of 1.34 g/t Au over 110.5 metres
- GR-10-33 intersected 123.5 metres of 1.07 g/t Au within a wider near-surface interval of 152.5 meters grading 0.88 g/t Au
- GR-10-41 returned a near-surface interval of 75 metres grading 1.50 g/t Au

In a deposit such as Granada the mill grade often significantly exceeds the assay grades which is why Gold Bullion's 30,000 tonne bulk sample in 2007 (grading 1.62 g/t Au) was so important.



LONG Bars Zone Phase 3 Drilling

50,000 Metre Phase 3 Drill Program (completed September 2011)

- Exploratory Drilling
- Testing of expanded LONG Bars Zone
- Infill and Definition Drilling
- Initial NI-43-101 Resource Calculation – 1.5M oz (released April 2,2012)
- Technical report followed on May 18,2012



Phase 3 drilling in Gold Bullion's Preliminary Block Model at the north-western edge of the large waste pile.

North-easterly trending fault structures, spatially related to the Cadillac Fault to the north, are features of intense interest at Granada and are interpreted to run under the waste pile. Rock continues to be removed from this area to allow for drilling of many priority targets.



Recent Developments and Significant Phase 4 Results

- The completed phase IV drilling has increased the east-west strike 175 metres to the west of the existing resource model. These results have direct implications for the expansion of gold mineralization at Granada. Hole GR-12-400, the western-most hole available to date, hit significant gold mineralization returning 0.45 g/t Au over 85.50 metres from 30.0 metres to 115.5 metres including 2.19 g/t Au over 4.50 metres near surface from 30.0 to 34.5 metres. The average grade of 0.45 g/t Au for this hole is noteworthy as 0.40 g/t Au was the established cut off grade used in the NI-43-101 resource estimate provided earlier in the year.
- On July 9, 2012 Preliminary results from the deep hole program confirmed the extension of gold mineralization 800 metres down plunge and at 900 metres vertical depth with hole DUP-12-02 intercepting 4.15 grams Au per tonne over a 3 metre core length at 615 metres and 4.58 grams per tonne Au over 3 metres at 995 metres depth. Results continued to confirm specific high-grade zones at depth with thickness and grade suitable for underground mining operations.
- On August 30, 2012 results were announced from the planned 6,560 metre deep drilling program with the completion of 2 deep holes with a total of 4 wedges over 5697 metres prior to discontinuation and reassignment of those rigs to western drilling targets. This drill program commenced in Q2 2012 and was designed to step out from the known LONG Bars zone resource to the north at depth.



Recent Developments and Phase 4 Continued

- Highlights from the northern deep drilling inclusive of the wedges in deep holes DUP-12-02 and DUP-12-03 were 8.18 grams per tonne gold across 1.5 metres from 1218.0 to 1219.5 meters down hole including 4.11 grams per tonne across 3.0 metres from 1218.0 to 1221.0 in hole Dup-12-03W2 -- a wedge hole drilled to provide a full cut of the mineralization envelope at depth. **These drill results again continued to confirm specific high-grade zones at depth with thickness and grade suitable for underground mining.**
*Down hole core length was close to true thickness and uncut.
- On September 12, 2012 the Company announced a contract had been awarded to SGS Canada Inc. to complete a PFS by year-end 2012. This contract was subsequently changed from a PFS to a PEA that was delivered by SGS in December 2012.
- On September 18, 2012 drill results from 43 Phase III holes were released with all but 3 holes returning significant measurable gold values. Highlights included hole GR-11-362 with 1.76 g/t Au over 58.0 metres from 143.0 to 201.0 metres including 15.27 g/t Au over 6.0 metres from 143.0 metres to 149.0 metres.
- Much like the previously completed drill programs, the 2012 Phase IV drilling campaign on the Granada project proved to be successful. The information gathered by this program and the released back logged drill data has confirmed the potential for mineralization suggesting suitability for both a near surface low-grade bulk mining scenario in addition to the potential for an underground high-grade operation.



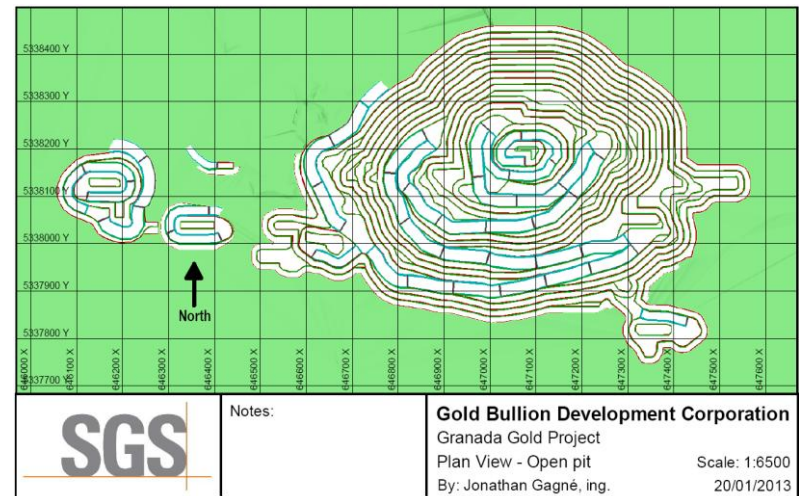
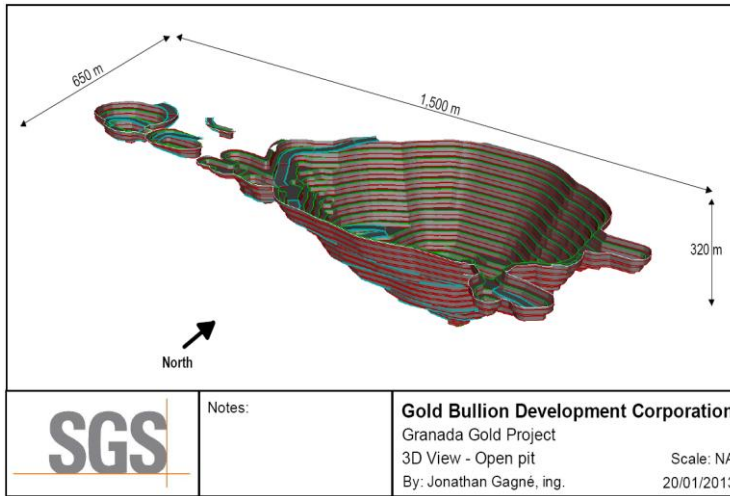
Granada Geology – *Compelling Geological Features*

- Granada lies within the prolific Abitibi Greenstone Belt which has produced over 160 million ounces of gold
- The controlling geological influence at Granada is the important Cadillac Fault system which traverses the northern portion of the property
- Numerous multi-million ounce gold deposits are in close proximity to Granada including Osisko's massive Canadian Malartic Deposit, 65 kilometres to the east
- Granada is a sediment-hosted, structurally controlled vein-type deposit that has been intruded by a series of syenitic feldspar porphyry sills and dykes
- LONG Bars Zone mineralization occurs in quartz veins, veinlets, stockworks and breccias in both sedimentary and intrusive lithologies and exists as free gold and as fine gold with disseminated sulphides
- NE and ENE trending fault structures are also of intense interest
- The Preliminary Block Model and the Eastern Extension are hosted by conglomerates and greywackes of the Archean Timiskaming group sediments and intruded by later syenite - these rocks appear to be intensely hydrothermally altered
- A very large "halo" of low grade gold mineralization appears to exist at Granada
- A prominent zone of deformation, hydrothermal alteration and quartz veining potentially extends for at least five kilometres around the old mine workings
- Excellent potential for both a high tonnage near surface deposit and a high grade underground deposit exists



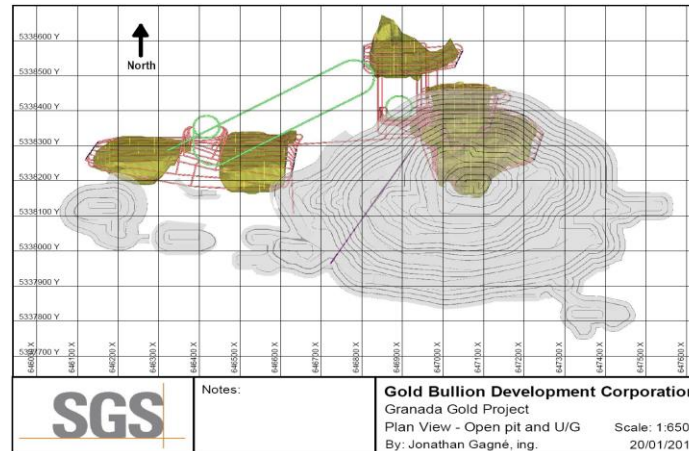
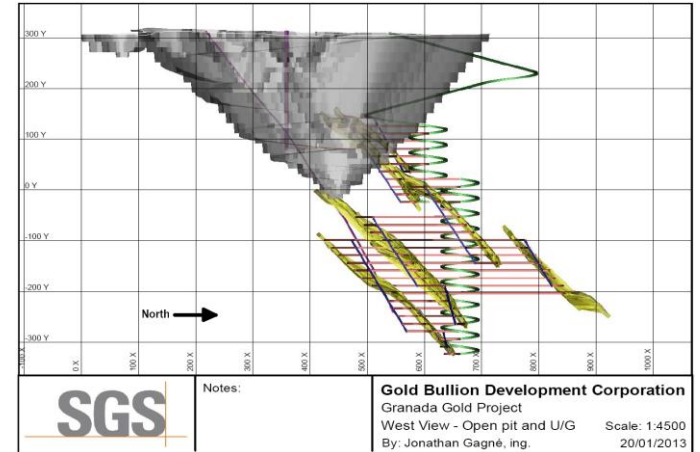
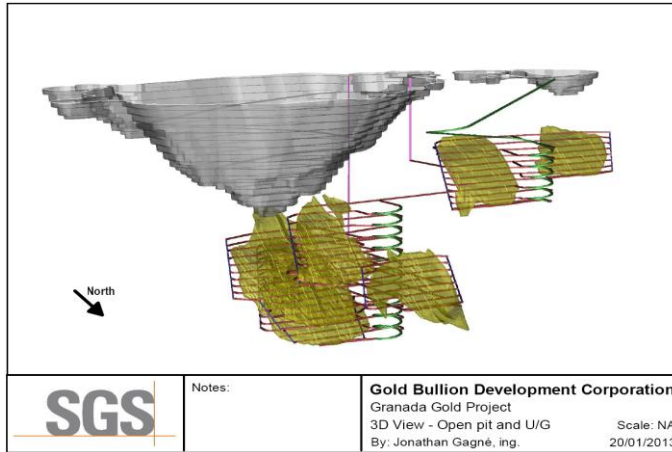
A POSITIVE PEA WAS DELIVERED BY SGS IN DECEMBER 2012

3D VIEW OF PEA STUDY



A POSITIVE PEA WAS DELIVERED BY SGS IN DECEMBER 2012

3D VIEW OF PEA STUDY - CONTINUED



2012

UPDATED RESOURCE ESTIMATE - 2,638,000 GOLD OUNCES USING CUT-OFF GRADE OF 0.40 G/T WITH 1,605,000 OUNCES IN THE MEASURED AND INDICATED CATEGORIES. (Press Released on November 15th, 2012)

Entire Initial NI-43-101 Compliant Report. (Released on May 18th, 2012)

Phase 4 Northern Deep Hole Drilling Extension.

Advanced Shareholder Gold Royalty Program.

Averaged 3 Press Releases Per Month.

Positive PEA on Granada Released in Q4.



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Why Invest In GBB?

- RESOURCE ESTIMATE - a measured resource of **946,000 ounces** (28.735 million tonnes grading 1.02 g/t), an indicated resource of **659,400 ounces** (18.740 million tonnes grading 1.09 g/t, and an inferred resource of **1,033,000 ounces gold** (29.975 million tonnes grading 1.07 g/t Au) using a cut-off grade of 0.40 g/t. Just under 2.64M ounces in all three categories.
- Now Targeting **3.6 To 4.6 Million Ounces Gold** at the Granada Property
- Canadian Exploration - Quebec And The Cadillac Trend.
- Cautious And Systematic Management As Appropriate For Recent Market.
- Highly Undervalued Gold Company Trading On The TSX-V.
- Liquid Stock.
- PFS Currently In Progress Re: Economics For A Rolling Start At Granada.
- Mine Site Surrounded By Extensive Infrastructure.
- Quebec Is Top 5 Globally According To The Fraser Institute.



Disclaimer – Forward Looking Statements

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein. This presentation includes certain “forward-looking statements”. All statements, other than statements of historical fact, that address activities, events or developments that Gold Bullion Development Corp. believes, expects, anticipates or plans will or may occur in the future are forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “seek”, “anticipate”, “believe”, “plan”, “estimate”, “expect”, and “intend” and statements that an event or result “may”, “will”, “can”, “should”, “could”, or “might” occur or be achieved and other similar expressions. These forward-looking statements reflect the current internal projections, expectations or beliefs of Gold Bullion Development Corp. based on information currently available to Gold Bullion Development Corp. In addition, all statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of Gold Bullion Development Corp, are forward-looking statements that involve various risks and uncertainties. The mineral resources estimates contained here are only estimates and no assurance can be given that any particular level of recovery of minerals will be realized or that an identified resource will ever qualify as a commercially mineable or viable deposit which can be legally and economically exploited. In addition, the grade of mineralization ultimately mined may differ from the one indicated by the drilling results and the difference may be material. The estimated resources described herein should not be interpreted as assurances of mine life or of the profitability of future operations. There can be no assurance that forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Gold Bullion Development Corp. expectations include, among others, risks related to the start-up of operations, the actual results of current exploration activities, conclusions of economic evaluations and changes in project parameters as plans continue to be refined as well as future prices of gold, silver and base metals. Although Gold Bullion Development Corp. has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Mr. Frank J. Basa, P.Eng., President/CEO of Gold Bullion Development Corp., is the qualified person under the meaning of National Instrument 43-101 and has reviewed the data in this presentation.



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