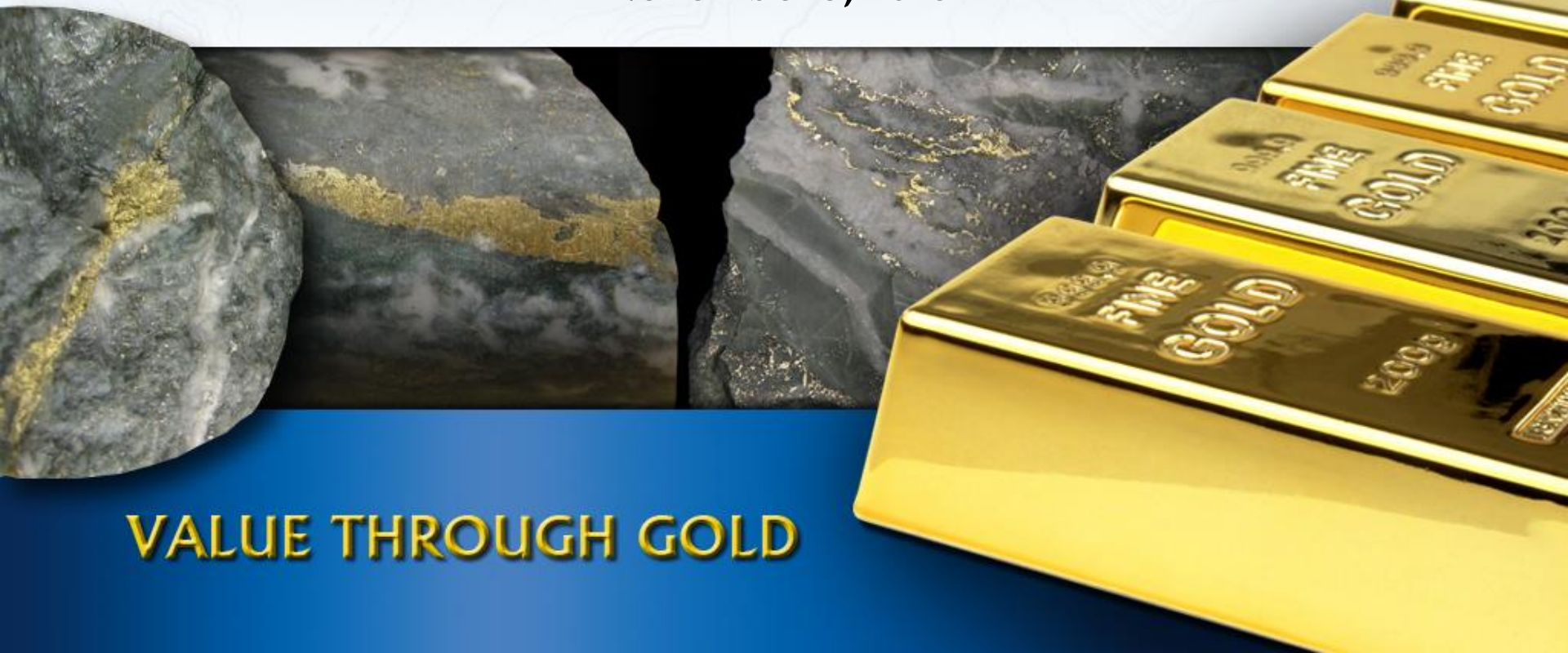
PRETIVM

Corporate Presentation

November 5, 2013



CAUTIONARY STATEMENT

Forward Looking Information

This Presentation contains ''forward-looking information'' and forward-looking statements within the meaning of applicable Canadian and United States securities legislation. Forward-looking information may include, but is not limited to, information with respect to the anticipated production and developments in our operations in future periods, our planned exploration and development activities, the adequacy of our financial resources, the estimation of mineral reserves and resources, realization of mineral reserves and resource estimates, costs and timing of development of the projects we currently intend to acquire (the "Projects"), costs and timing of future exploration, results of future exploration and drilling, timing and receipt of approvals, consents and permits under applicable legislation, our executive compensation approach and practice, the composition of our board of directors and committees, and adequacy of financial resources. Wherever possible, words such as ''plans'', ''expects'' or ''does not expect'', ''budget'', ''scheduled'', ''estimates'', ''forecasts'', ''anticipate'', ''believe'', ''intend'' and similar expressions or statements that certain actions, events or results ''may'', ''could'', ''would'', ''might'' or ''will'' be taken, occur or be achieved, or the negative forms of any of these terms and similar expressions have been used to identify forward-looking information. Statements concerning mineral resource estimates may also be deemed to constitute forward-looking information to the extent that they involve estimates of the mineralization that will be encountered if the property is developed. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance are not statements of historical fact and may be forward-looking information. Forward-looking information is subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual events or results to differ from those expressed or implied by the forward-looking information including, without limitation, those risks identified in our Annual Information Form dated March 18, 2013 filed on SEDAR at www.Sedar.com and in the United States on Form 40-F through EDGAR at the SEC's website at www.sec.gov. Although we have attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Forward-looking information involves statements about the future and is inherently uncertain, and our actual achievements or other future events or conditions may differ materially from those reflected in the forward-looking information due to a variety of risks, uncertainties and other factors, including, without limitation, those referred to in the Prospectus under the heading ''Risk Factors''. Our forward-looking information is based on the beliefs, expectations and opinions of management on the date the statements are made, and we do not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking information.

National Instrument 43-101

Technical and scientific information contained herein relating to the Projects is derived from National Instrument 43-101 ("NI 43-101") compliant technical reports ("Reports") "Mineral Resources Update Technical Report" dated November 20, 2012 and "Feasibility Study and Technical Report on the Brucejack Project, Stewart, BC" dated June 21, 2013. We have filed the Reports under our profile at www.sedar.com. Technical and scientific information not contained within the Reports for the Projects have been prepared under the supervision of Mr. Kenneth C. McNaughton, an independent "qualified person" under NI 43-101.

This presentation uses the terms "measured resources", "indicated resources" (together "M&I") and "inferred resources". Although these terms are recognized and required by Canadian regulations (under NI 43-101), the United States Securities and Exchange Commission does not recognize them. Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues. There is no guarantee that all or any part of the mineral resource will be converted into mineral reserves.

In addition, "inferred resources" have a great amount of uncertainty as to their existence, and economic and legal feasibility. It cannot be assumed that all or any part of an inferred mineral resource will ever be upgraded to a higher category. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or pre feasibility studies, or economic studies, except for a Preliminary Assessment as defined under NI 43-101. Investors are cautioned not to assume that part or all of an inferred resource exists, or is economically or legally mineable.

Currency

Unless otherwise indicated, all dollar values herein are in Canadian $.

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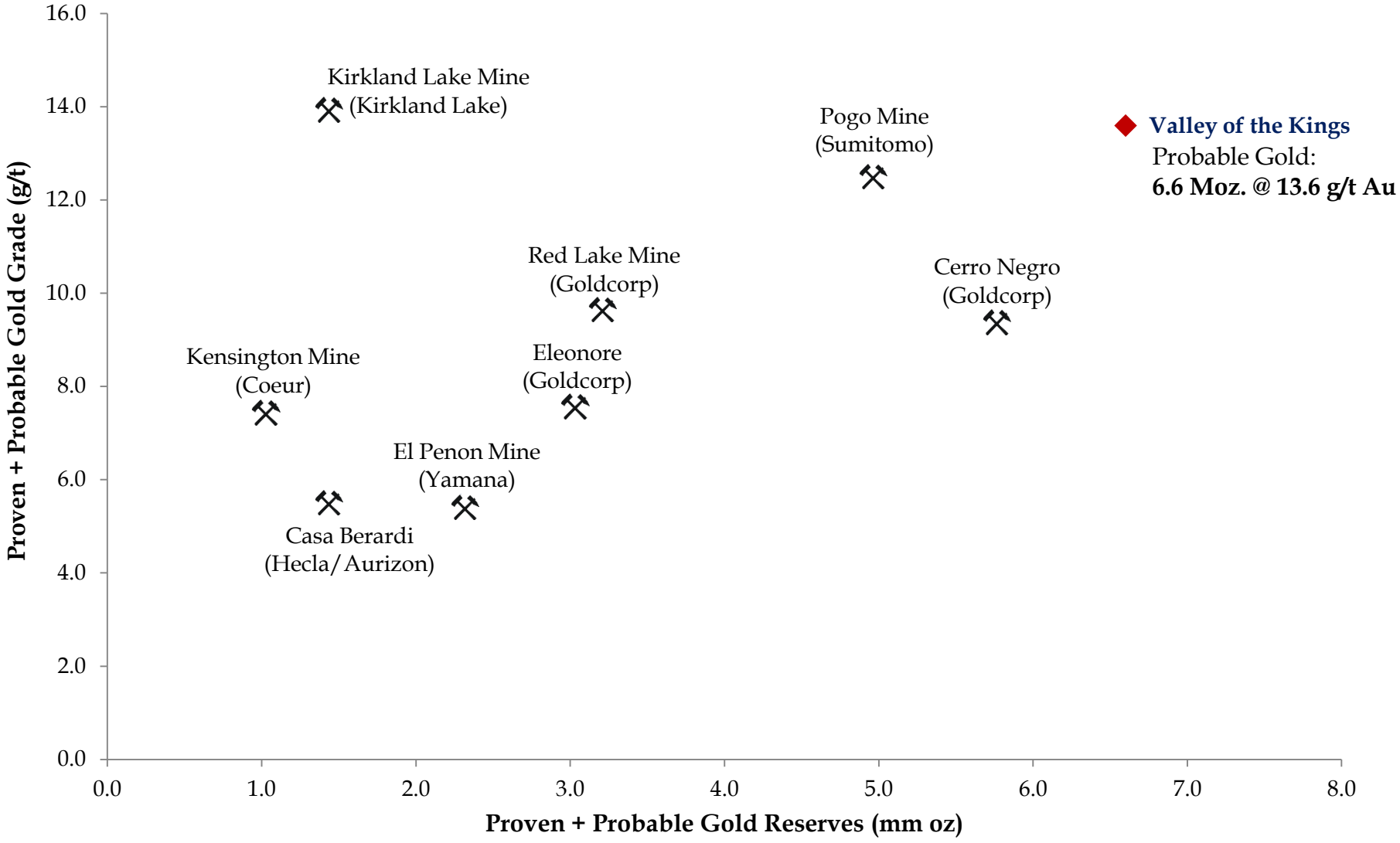
An investment in Gold

- High-grade underground gold project
- Commercial production target 2016
- Located in British Columbia, Canada

High-Grade Gold with Size



Data source: Companies

BRUCEJACK PROJECT LOCATION

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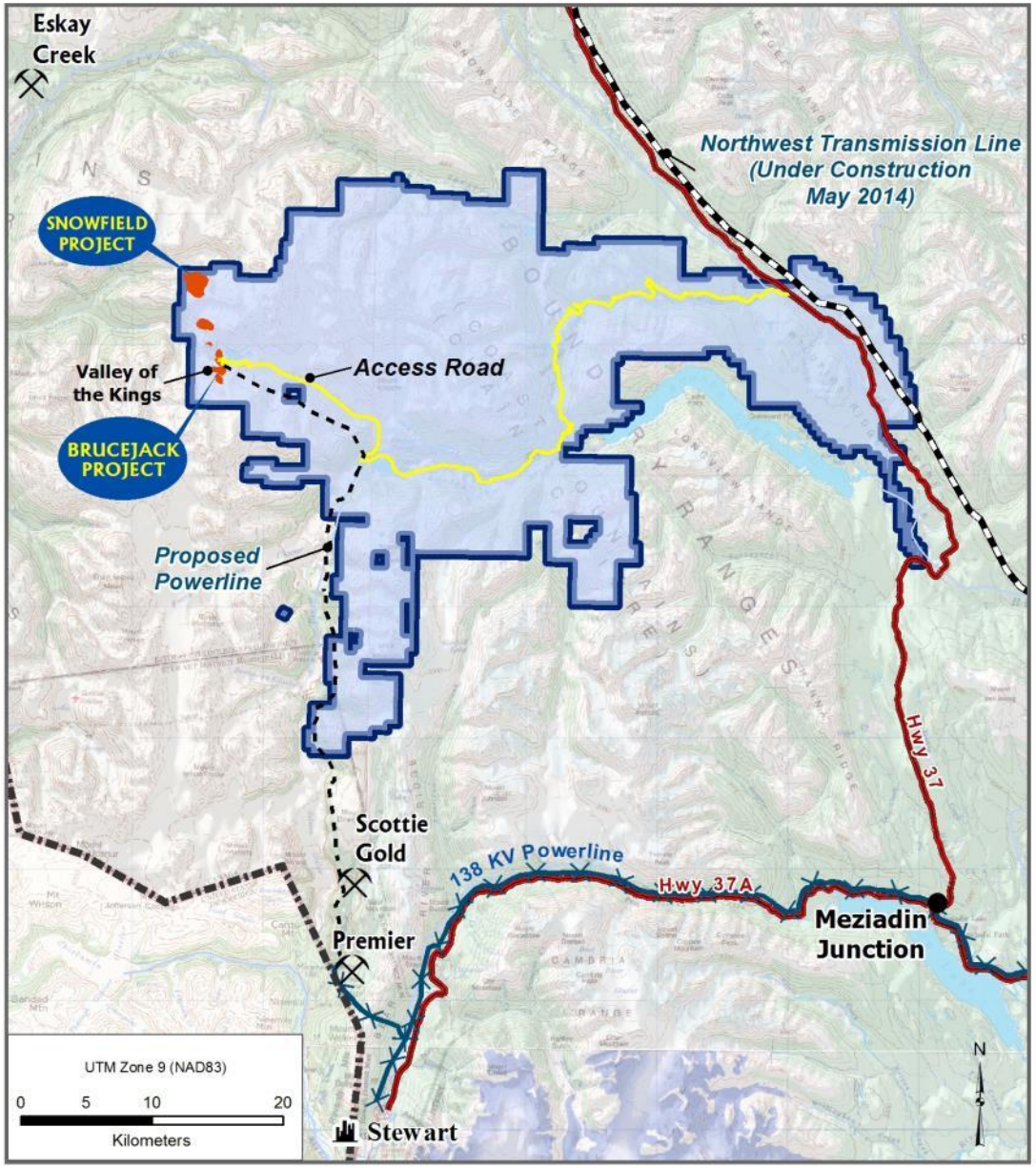

High-Grade Gold Reserves(1,2)

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Valley of the Kings Mineral Reserve Estimate – May 16, 2013

Category	Tonnes (mil)	Gold (g/t)	Silver (g/t)	Contained Gold (mil oz)	Contained Silver (mil oz)
Probable	15.1	13.6	11.0	6.6	5.3

West Zone Mineral Reserve Estimate – May 16, 2013

Category	Tonnes (mil)	Gold (g/t)	Silver (g/t)	Contained Gold (mil oz)	Contained Silver (mil oz)
Proven	2.0	5.7	309	0.4	19.9
Probable	1.8	5.8	172	0.3	10.1
Total P&P	3.8	5.8	243	0.7	30.0

(1) *Feasibility Study and Technical Report on the Brucejack Project*, dated June 21, 2013 (Tetra Tech). Rounding of some figures may lead to minor discrepancies in totals
(2) Based on C$180/t cutoff grade, US$1350/oz Au price, US$22/oz Ag price, C$/US$ exchange rate = 1.0

Milestones to Production

H1 2013

✓ Completed Feasibility Study

H2 2013/H1 2014

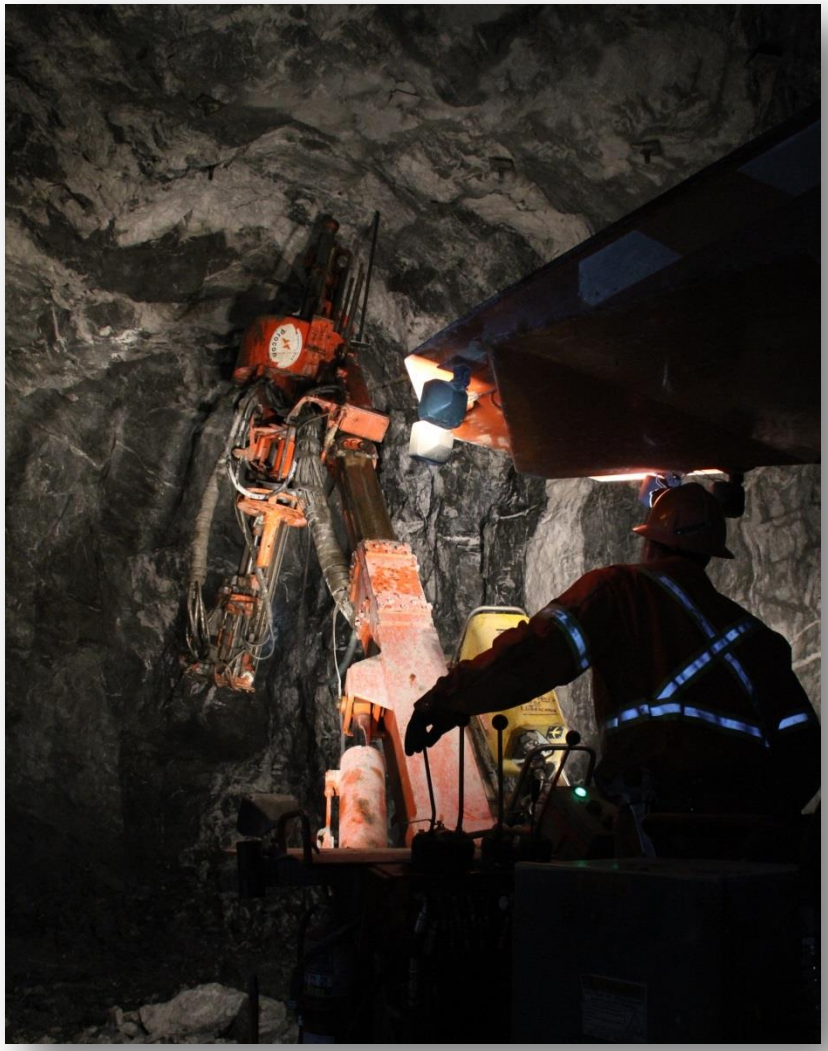
- File Environmental Assessment Certificate Application
- Amend Feasibility Study

H2 2014/ 2015

- Anticipate Environmental Assessment Certificate
- Mine construction

2016

- Commission, ramp-up, commercial production at Brucejack Gold Mine



BRUCEJACK PROJECT ECONOMICS

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June 2013 Feasibility Study Highlights[1,2] :	
Processing rate	2,700 tonnes per day
Mine life	22 years
Total gold production	7.1 million oz
Average annual gold production	425,700 ounces (years 1-10) 321,500 ounces (life of mine)
Average gold grade	14.2 g/t (years 1-10) 12.0 g/t (life of mine)
All-in sustaining cash cost per oz[3]	$508/oz
Capex (including contingencies)	US$663.5 million
Total operating costs	C$156.46/t milled
Internal Rate of Return	42.9% (pre-tax) 35.7% (post-tax)
Net Present Value (5% discount)	US$2.69 billion (pre-tax) US$1.76 billion (post-tax)

(1) Source: *Feasibility Study and Technical Report on the Brucejack Project*, (Tetra Tech) dated June 21, 2013
(2) Base case metals prices of US$1,350 /oz gold and US$20/oz silver
(3) Includes by-product cash costs, sustaining capital, exploration expense and reclamation cost accretion

PROCESSING: FLOW SHEET

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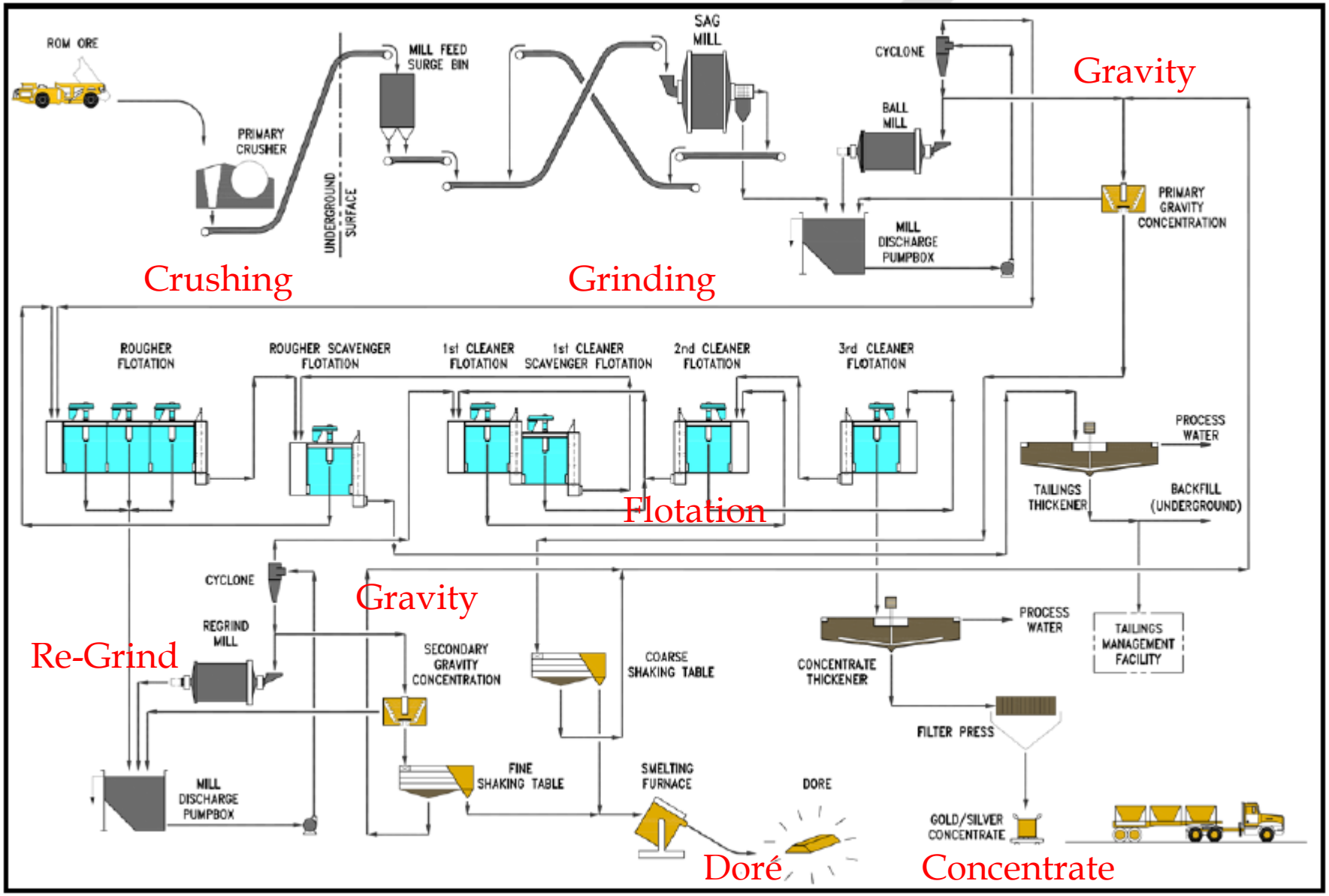

MINING IT: LONG-HOLE STOPING

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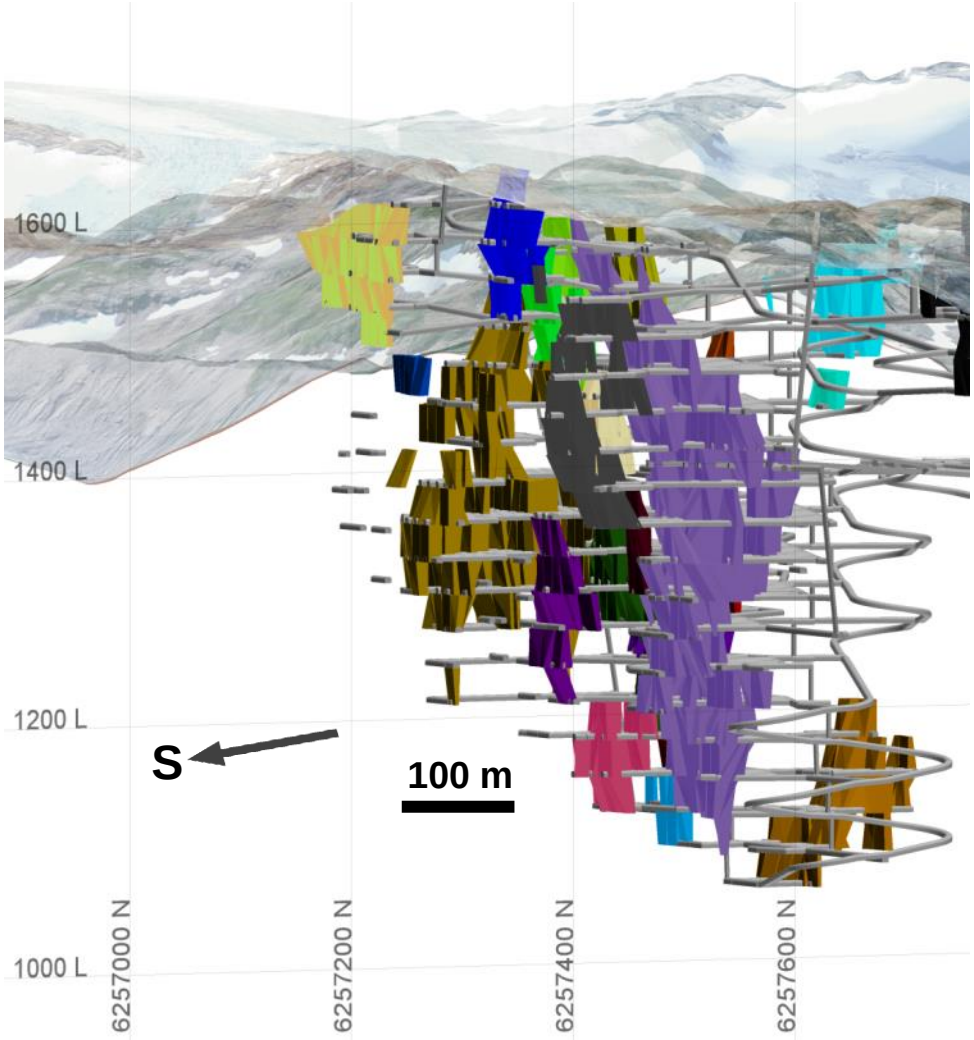
How do you mine the Valley of the Kings?

- You "take it all" with bulk mining
- Geologically-speaking, the deposit lends itself well to long-hole stoping because:
  - The mineralization is hosted in a broad deformed stockwork
  - This system is well-defined
  - The vein systems include sheeted veins, composite vein stockwork, and vein breccias
  - Underground mapping confirms both lateral and vertical continuity of the vein systems
- Small mining footprint
- Cost effective



Valley of the Kings proposed mining stopes (15m wide X 30m high)

Regional Watershed Area

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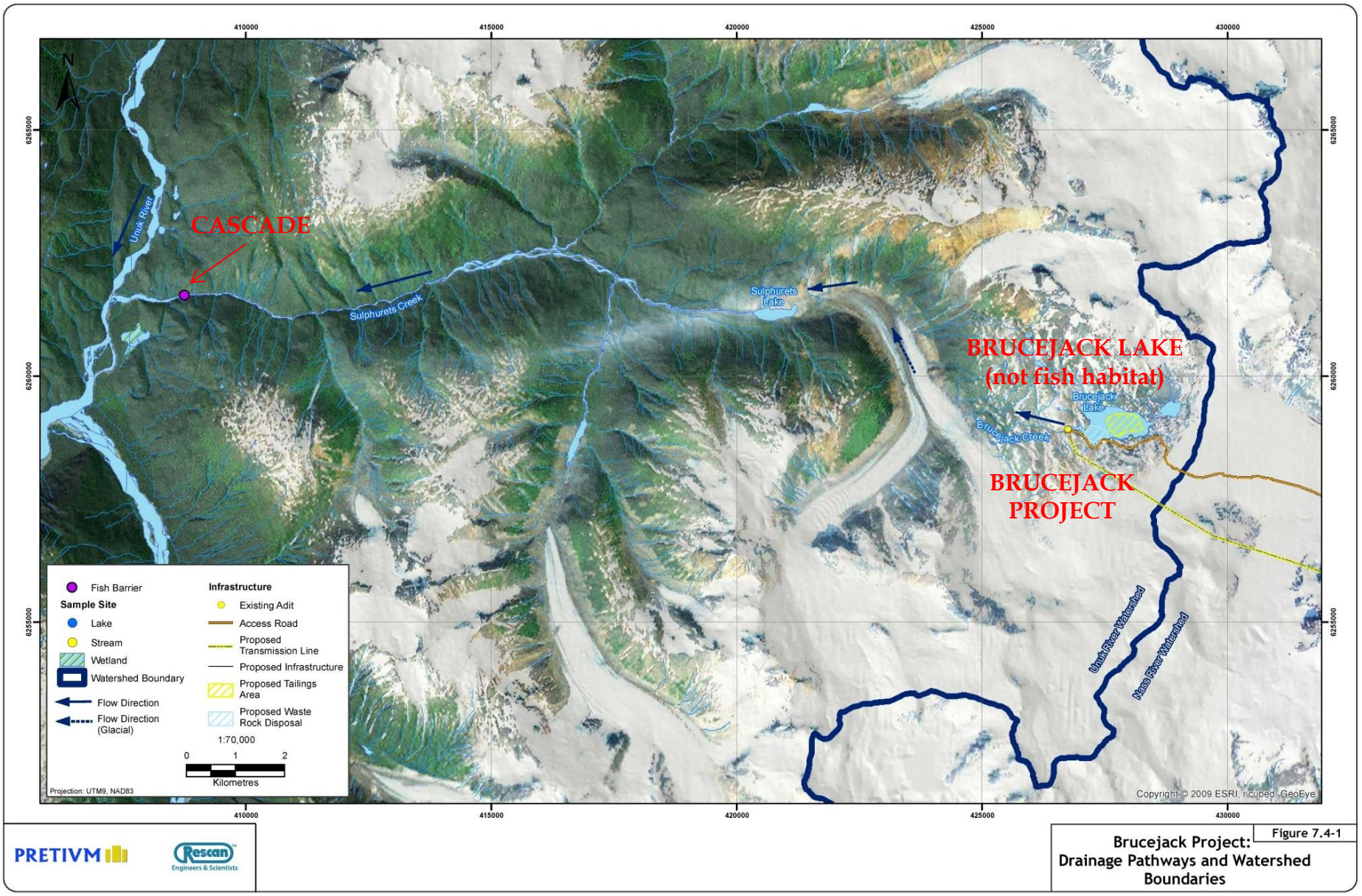
PROJECT #1042-008-08 GIS # BJP-01-001 September 21 2012



PRETIVM Rescan Engineers & Scientists

Figure 7.4-1

Brucejack Project:
Drainage Pathways and Watershed Boundaries

Community Engagement

- Commercial relationships with local First Nations during the exploration phase at Brucejack have been mutually successful
- Examples of Brucejack Project contracts with First Nation development corporations include camp construction, access road maintenance, waste rock disposal
- The proposed mine will provide approximately 300 jobs during construction and 550 jobs during operations
- We will continue to extend both commercial contract and employment opportunities to locals whenever possible

Stewart warehouse constructed by development corporation of Skii km Lax Ha First Nation

THE NEXT SIX MONTHS:

- Underground and surface exploration drilling in the Valley of the Kings will conclude in early November. Assays for these results will be reported as they are received (**November/December**)

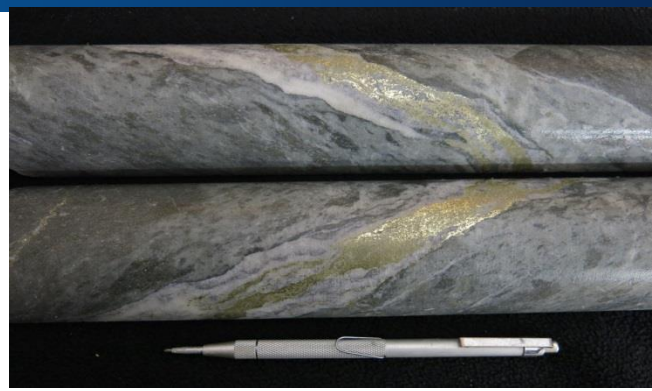
- Processing of the 10,000 tonnes of bulk sample is on track, and expected to be completed by the **end of November**

- The processing results for the bulk sample will be reported after all testwork has been completed. (**end of November/early December**)

- An updated Mineral Resource estimate for the Valley of the Kings, including a local model for the bulk sample area, will be prepared based on the Program drilling, exploration drilling, and mill results from processing (**expected by end of December**)

- An updated Feasibility Study will be completed based on the updated Mineral Resource estimate (**H1 2014**)

BRUCEJACK'S VALLEY OF THE KINGS



- How do we model it?
- How do we validate it?
- How do we mine it?

How do you estimate how much high-grade gold is in the Valley of the Kings?

- Must take into account heterogenous (variable) nature of the orebody
- Because extreme grade gold has been **consistently** encountered, it should not be simply regarded as anomolous
- Must take into account the appropriate influence of the extreme grade --- should not be over-influencing or under-influencing in the model
- Traditional Canadian methodologies (ID^2, ID^3) with a top-cut approach seem not to work in this environment
- Pretivm believes that **Multiple Indicator Kriging (MIK)** is the most applicable geostatistical tool available to estimate the gold in the Valley of the Kings mineralization

VALLEY OF THE KINGS: VISIBLE GOLD

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Core from hole VU-346

Blasted from Cleo Bench 15

Underground in 615L R-12 (east-west system)

VALLEY OF THE KINGS: STOCKWORK

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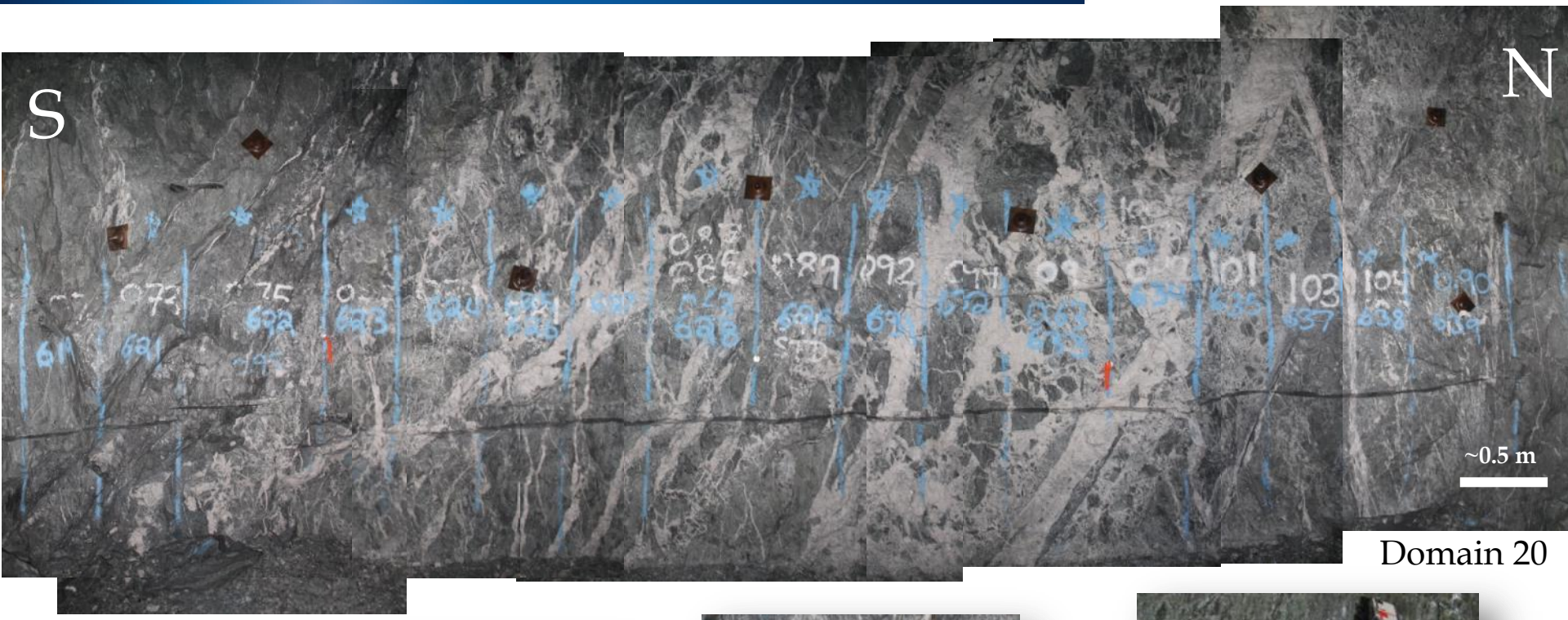


Domain 20

Cleo

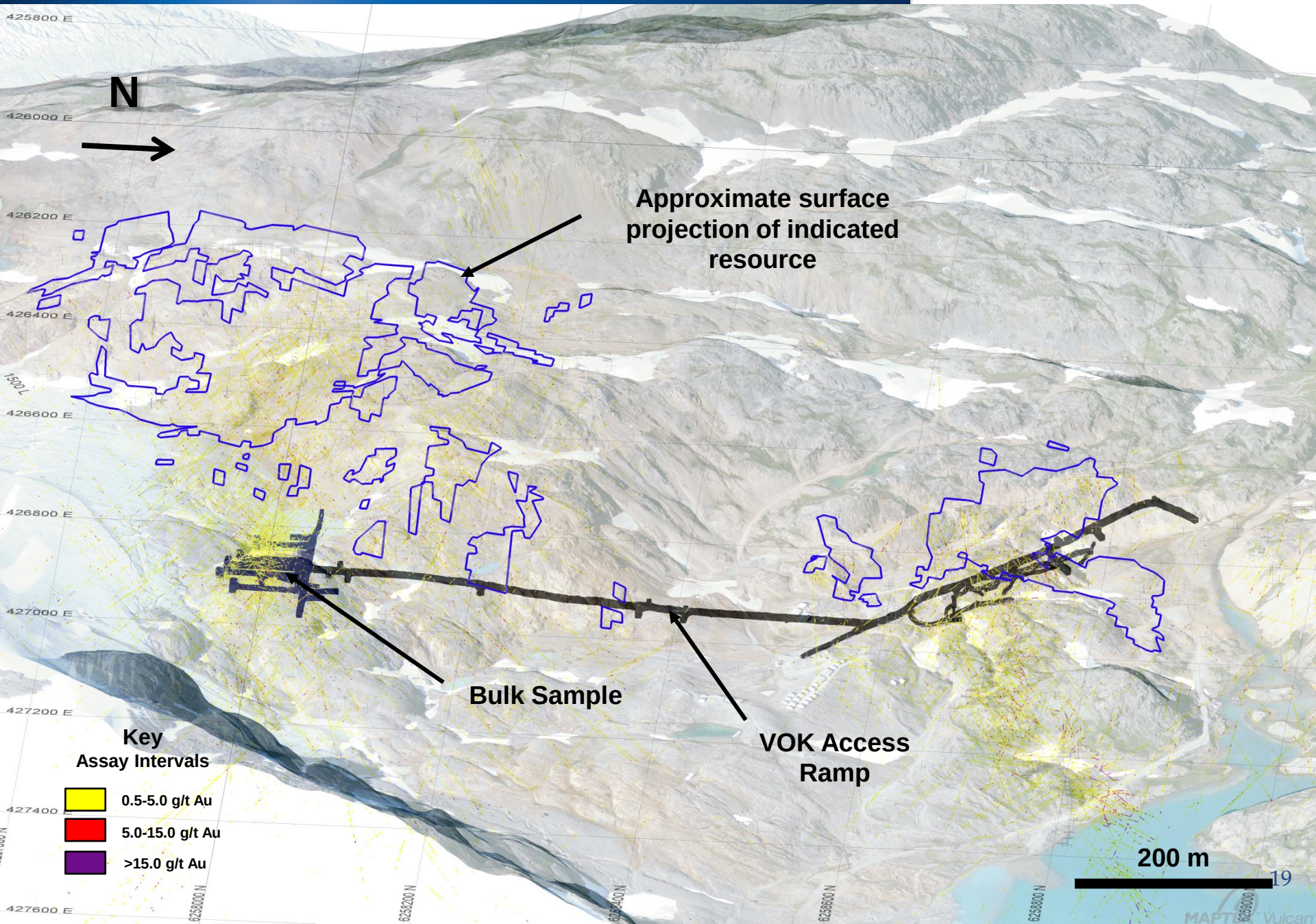
Cleo

West Drift

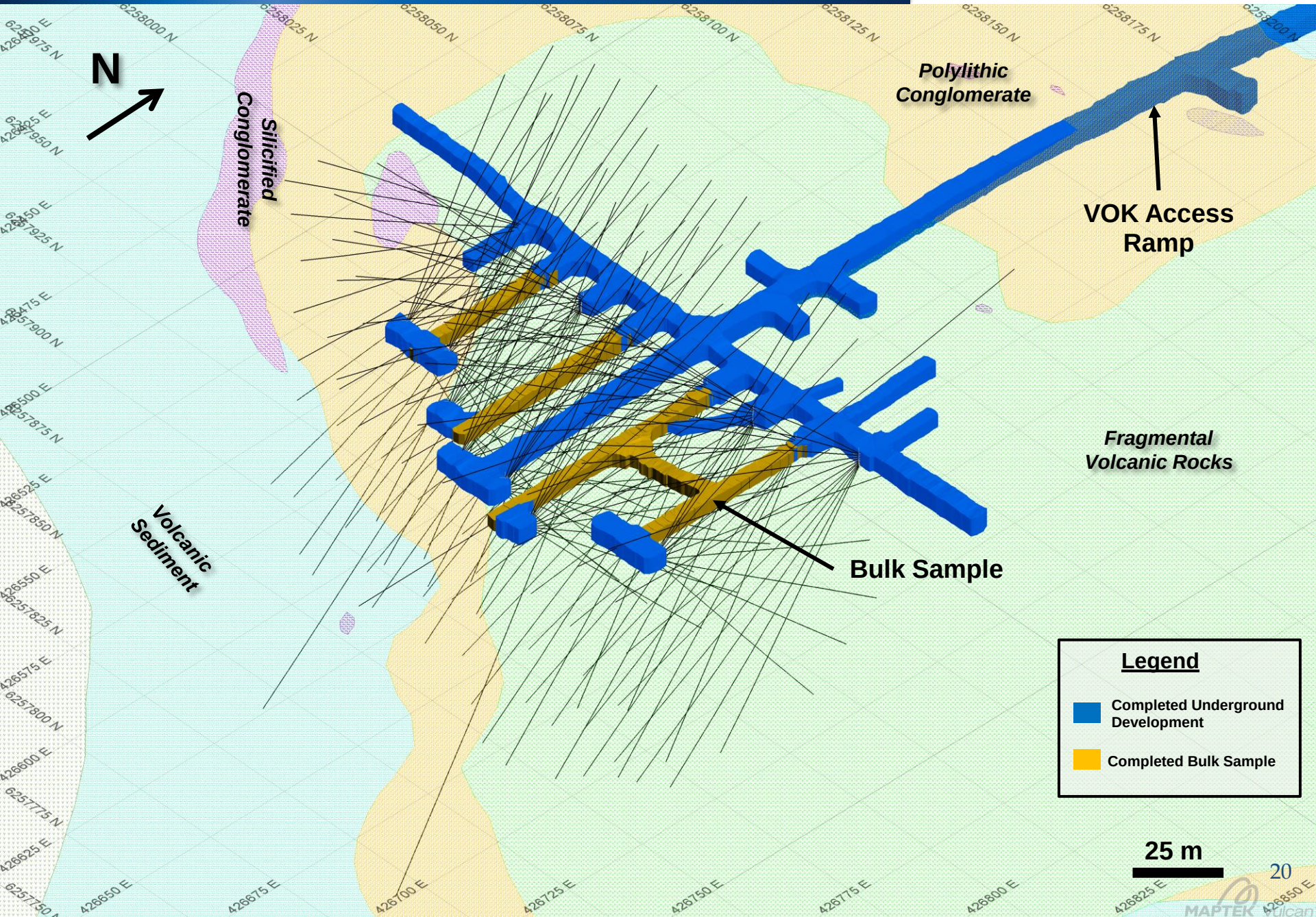
What was the purpose of the Bulk Sample Program?

- We wanted to test the validity of the block model for the Valley of the Kings November 2012 Mineral Resource estimate
- Gain insight to help calibrate future model parameters
- We wanted to generate as much data possible within the constraint of a legislated limit of a 10,000-tonne excavation:
  - 16,789 meters of underground drilling
  - Sample tower sampling of 10,000 tonnes of excavated material *considered representative* of the deposit by Strathcona, Snowden and Pretivm
  - Total processing of the 10,000 tonnes to produce gold
- Designed so that all data would be validated and compiled with the results then compared back to the November 2012 Mineral Resource estimate

Bulk Sample: Location



Bulk Sample: Fan Drilling



CONSISTENT HIGH-GRADE GOLD

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What's unique about the Valley of the Kings mineralization?

- The deposit features many instances of extreme grade gold intersections contained within a low-grade stockwork system
- This is not the usual vein-style gold mineralization
- These extreme grade hits have been encountered consistently, and the "hit rate" has improved since 2009, demonstrating we are identifying the high grade areas

Valley of the Kings drilling results – Number of high-grade gold intersections							
Year	Hole number by series	Over 1 kilogram per tonne	100 - 1,000 g/t	15 – 100 g/t	5 – 15 g/t	Annual total intersections grading over 5 g/t gold	Meters of drilling for every 1 +kilo intersection hit
2009	1 - 37	2	3	31	107	143	8,917
2010	38 - 110	6	14	52	129	201	5,580
2011	111 - 288	21	59	137	304	521	3,488
2012	289 - 585	49	151	285	491	976	2,153
2013	001-362	61	171	346	536	1,114[1]	534
	2009-2013 Total:	139	398	851	1,567	2,955	

[1] As at October 29, 2013

Bulk Sample Location within Blocks [1]

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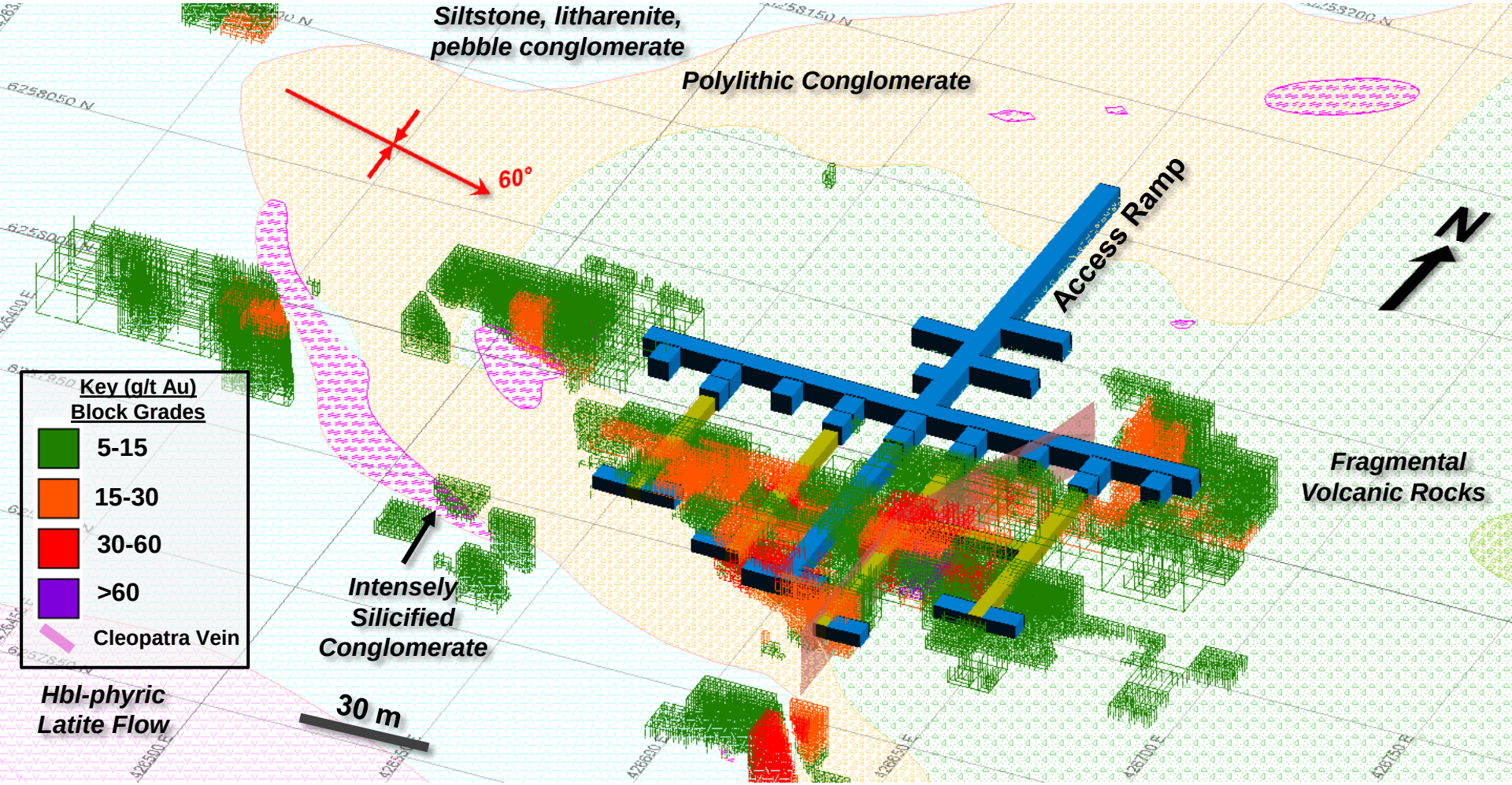
1345 m Level



Vertical viewing window ±8.5 m

[1] 10m x 10m x 10m Indicated blocks greater than 5 g/t AuEq shown from November 2012 Mineral Resource estimate

Bulk Sample As Excavated

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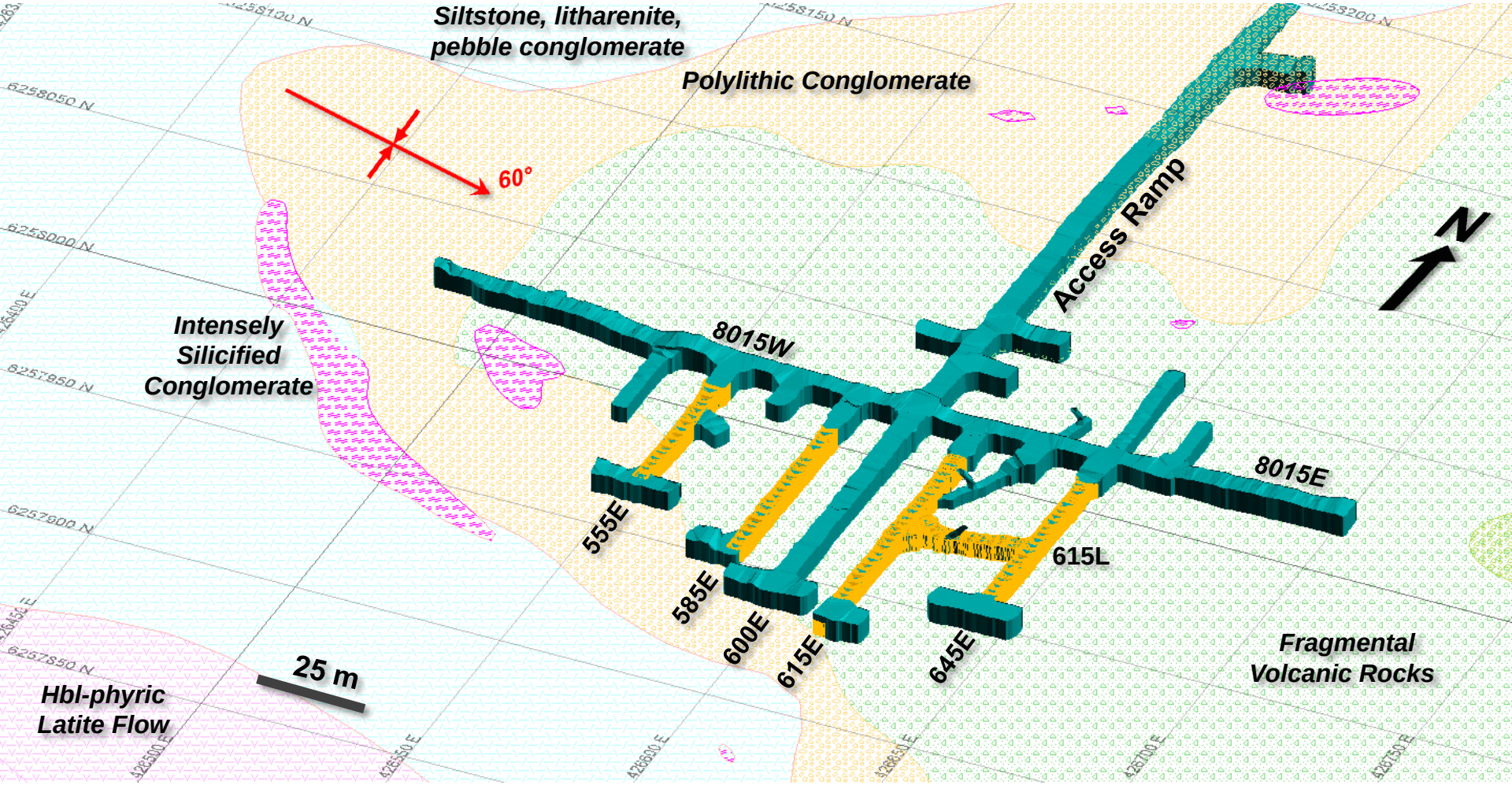
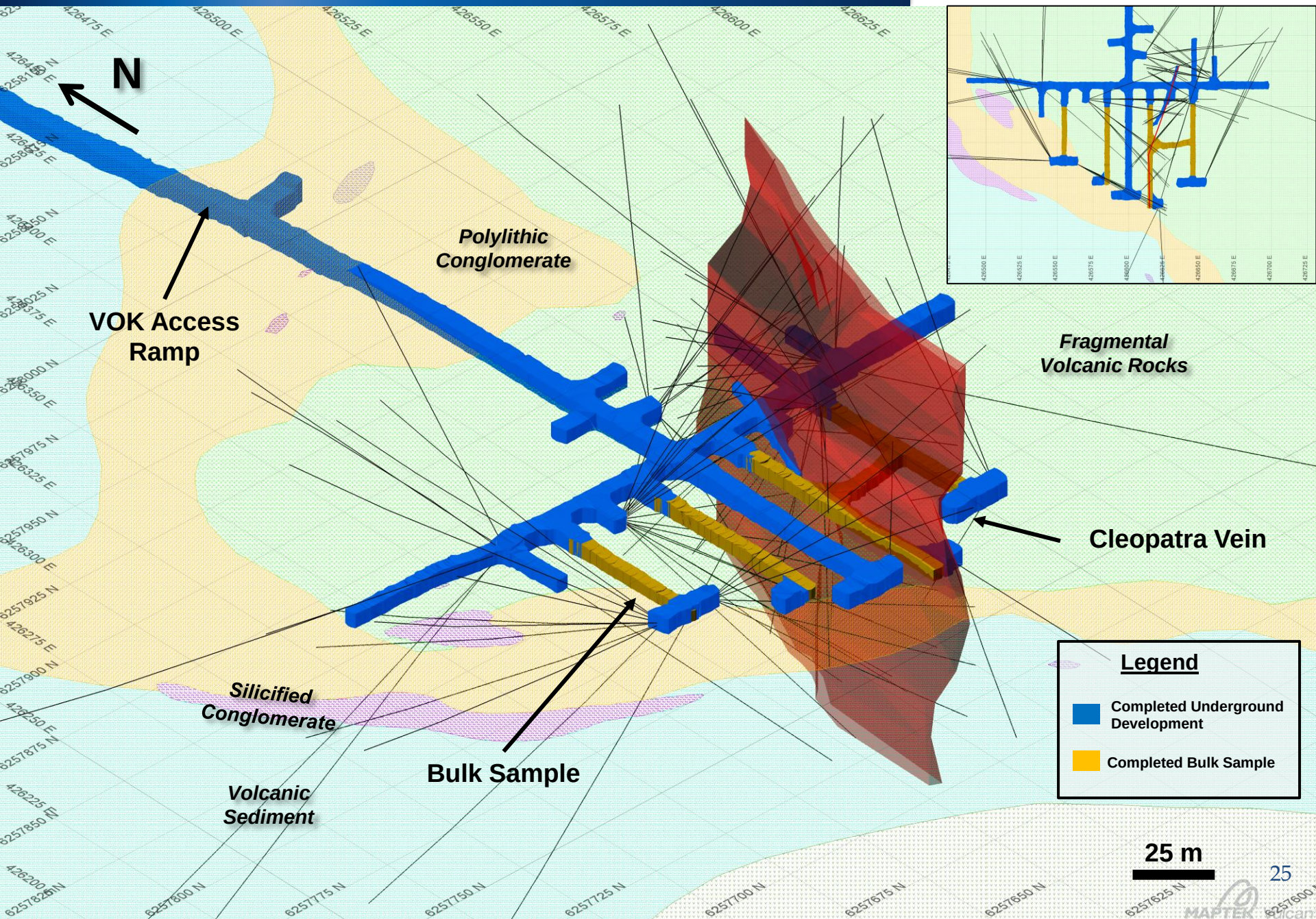
1345 m Level



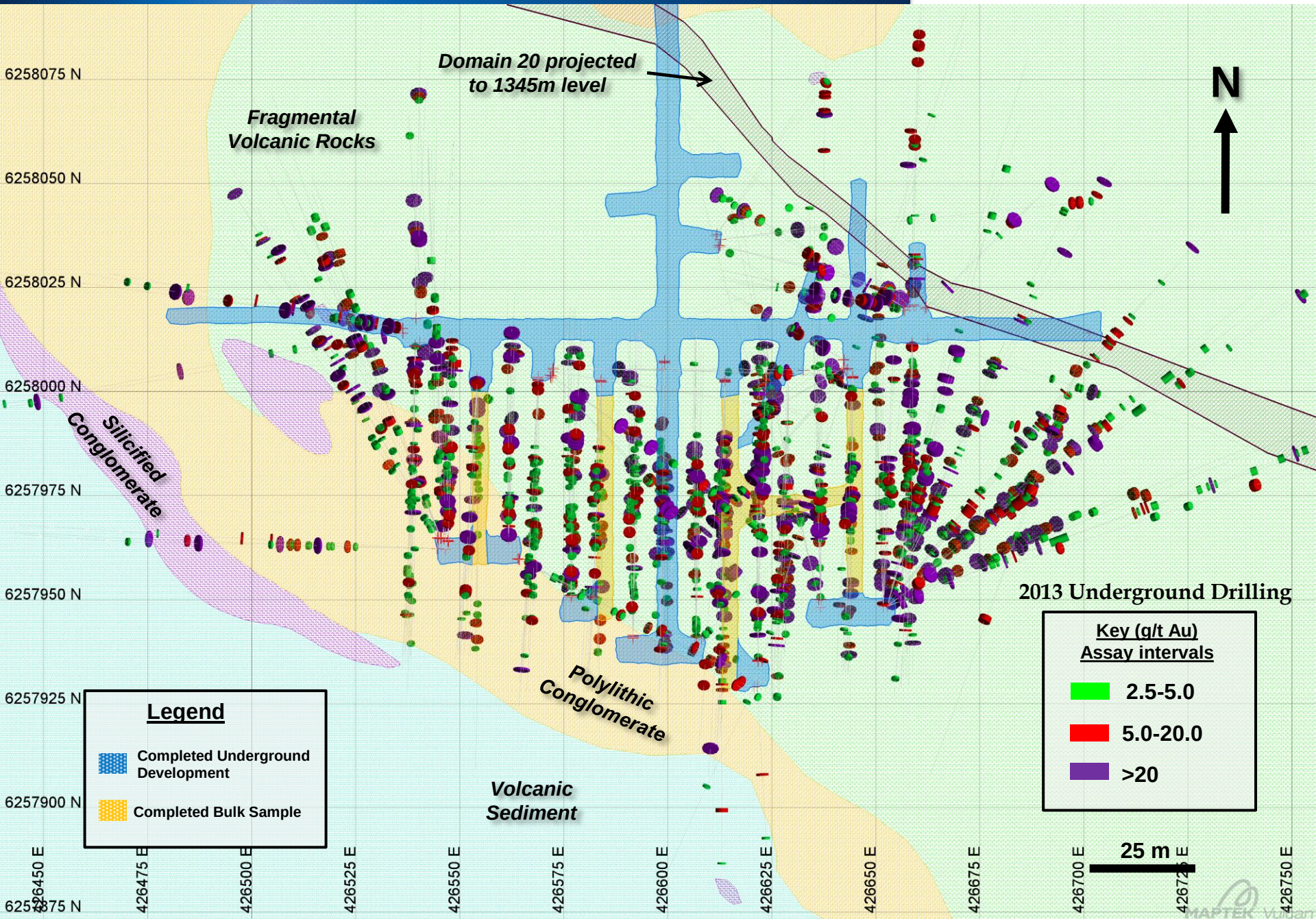
PROCESSING THE BULK SAMPLE

- **Production Underway**
  - Capacity approximately 220 tonnes per day
  - Processing target 900 to 1,000 tonnes per week
- **Flowsheet/Recoveries**
  - Gravity concentrate/ flotation concentrate
  - Expected gold recovery of 90%+
- **Processing Complete**
  - Expected in Q4/13
  - Expected production 4,000 ounces of gold
- **Reporting**
  - Snowden Mining Industry Consultants

Cleopatra Vein



Exploration Potential



The Next Six Months: Round-Up

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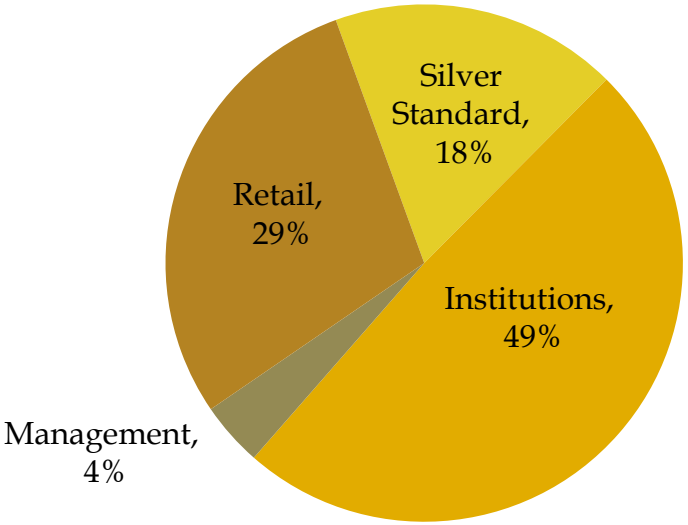
Q4 2013

- Exploration Drill Results
- Total Bulk Sample Program Gold Ounces Produced
- Valley of the Kings Resource Estimate Update

Q4 2013/H1 2014

- File Environmental Assessment Certificate Application
- Amend Feasibility Study

Shareholding & Analyst Coverage



Capital Structure[1]	(shares in millions)
Public Float	86.0
Silver Standard Shares	19.0
Total Issued & Outstanding Shares	**105.0**
Incentive Options	8.7
Total Fully Diluted Shares	**113.7**

Market Cap (October 29, 2013)	**C$382 million**
Working Capital (at June 30, 2013)	**C$37.9 million**
Gross proceeds from September 2013 private placements [3]	**C$27.3 million**

(1) As of October 29, 2013; ownership calculated on an undiluted basis.
(2) As of October 29, 2013. Source: IPREO, SEDI
(3) See news releases dated September 5, 2013 and September 6, 2013

Top Shareholders[2]	(shares in millions)
Silver Standard Resources	18.986
Royce & Associates	9.057
Liberty Metals & Mining	6.850
Passport Capital	3.443
Robert Quartermain	2.853
Sun Valley Gold LLC	2.611
TD Asset Management	1.983
Sprott Asset Management	1.739
Schroder Inv. Mgmt. (N.A)	1.532
Wellington Management	1.223

Analyst Coverage

BMO	John Hayes
CIBC	Jeff Killeen
Citibank	Alex Hacking
Cormark Securities	Richard Gray
Cowen Securities	Adam Graf
GMP Securities	George Albino
RBC	Dan Rollins
Roth Capital Partners	Joseph Reagor
Salman Partners	Ash Guglani
Scotiabank	Ovais Habib
Very Independent Research	John Tumazos

PRETIVM

Advancing a major high-grade gold project in Canada

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Common Shares
TSX/NYSE:PVG
Issued: 105 million
Fully diluted: 113.7 million
52-week hi/low: $14.34/$3.13
Market cap: $382 million
(at October 29, 2013)